

AI Readiness Assessment

Your team is already using AI. Do you know how exposed you are? We score your organization's AI readiness across six dimensions — and hand you a prioritized list of what to fix first.

THE PROBLEM

- Your employees are adopting AI tools faster than policy can keep up — often with client data in the prompts
- There's no inventory of what's in use, who's using it, or where sensitive data is flowing
- Boards, insurers, auditors, and clients are starting to ask about your AI posture — and "we're working on it" isn't an answer
- Saying no to AI isn't working: shadow usage grows either way, and blanket bans just push it out of sight
- You don't yet know enough to know what to ask for — the first step is a diagnosis, not a program

WHO THIS IS FOR

- CEOs, CFOs, COOs, CTOs, and VPs of IT told to "get our arms around AI" without a clear starting point
- Organizations whose employees are using AI daily with no formal policy, usage inventory, or risk framework
- Professional services, healthcare, financial services, and legal firms — anywhere client data and AI adoption collide
- Lean IT teams (1–2 people, no CISO) who know shadow AI is happening and can't stop it alone
- Companies fielding AI questions from an insurance carrier, auditor, or major client

WHAT YOU GET

AI Readiness Scorecard

Hero deliverable: Scored red/yellow/green across six dimensions — usage, data exposure, policy, workforce, vendor risk, compliance. A one-page posture you can show a board or insurer.

Priority Action Brief

Your top 3–5 immediate actions ranked by risk reduction per effort — things to do this week, not a 90-day roadmap. With owner suggestions and effort estimates.

AI Usage Map

A visual of what key tools are in use, what data flows through them, and where the exposure points may be.

Path Forward Brief

An honest one-page read on where you stand and what makes sense next — whether that's an engagement, something you handle internally, or "you're fine, here's what to maintain."

Your stakeholder-ready posture assessment and immediate action list within a week of engagement kickoff.

We know what we're looking for. A structured framework, senior principals, and a fixed scope turn anxiety into clarity — fast — without the digging, discovery theater, or junior bench.

HOW IT WORKS

I. Pre-Engagement Questionnaire

A structured questionnaire completed async before the engagement day — so principal time on-site goes to evaluation, not information gathering. Interviews are scheduled with 3–5 stakeholders.

II. Discovery + Interviews

A full day: 3–5 structured stakeholder interviews (30 minutes each), tool and usage inventory analysis, and identification of your top exposure points — following a codified framework, not free-form conversation.

III. Scoring + Evaluation

Each of the six dimensions is scored red/yellow/green against a proprietary rubric built from running these engagements at enterprise scale. The Usage Map is drafted and exposures ranked.

IV. Reporting + Briefing

A half day to finalize the Scorecard, Priority Action Brief, Usage Map, and Path Forward Brief — closing with a 30-minute delivery briefing with your leadership. Scored posture in hand by end of week.

LOGISTICS

Format	Organization-wide AI adoption assessment
Duration	1.5 days · fixed scope
Participants	3–5 stakeholders, 30 minutes each
Scope	Advisory assessment of governance, tools and data flows
Purchasing	Direct · AWS Marketplace · Partners
Follow-up	Full deliverable package + 30-min briefing

WHAT THIS DOES NOT INCLUDE

- Policy writing, implementation, or a full governance roadmap (the assessment tells you whether you need one)
- Tool-by-tool vendor evaluation or development-process assessment (separate Realis offerings)
- Ongoing monitoring, retainer advisory, or adversarial testing

NEXT STEP

Book an intro call with a Realis principal. Fixed scope, one decision — most engagements are scheduled within the week.

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ABOUT REALIS SOLUTIONS GROUP

Realis is a senior-only advisory firm at the intersection of artificial intelligence, emerging technology, and enterprise risk. Our advisors have built careers launching new technologies, navigating complex risk environments, and building governance frameworks that hold — protecting over \$4B in client revenue for enterprises and dozens of public-sector organizations.

- **From the Boardroom to the Courtroom** — spanning strategic board advisory through attorney-supported litigation risk and crisis management
- **No generalists, no junior bench, no filler** — every engagement is principal-led by operators who have held the roles your team is navigating

Over \$4B

client revenue protected

Decades

at the intersection of AI, risk & enterprise technology

Available in AWS Marketplace

Seller · Microsoft partner · Google partner